

Tractebel Engineering acquires Lahmeyer International

September 15th, 2014



Global M&A Partners are pleased to announce the acquisition of Lahmeyer International, a company based in Germany, by Tractebel Engineering a subsidiary of GDF SUEZ. Global M&A Partners, represented by its offices in Brussels (M&A International S.A.) and Düsseldorf (InterFinanz GmbH), acted as exclusive M&A advisor to Tractebel Engineering on this transaction, which will be finalised before year end 2014 following customary closing conditions and regulatory approvals.

Lahmeyer, which is owned by a private equity fund advised by Capiton GmbH, is a leading consultancy engineering company specialised in energy and water infrastructures that generates around 80% of its revenues (135 M€) outside of Europe, namely in Africa, Asia and the Middle East. Lahmeyer enjoys a strong international reputation, capitalising on a deep technical know-how reflected in its long track record as a niche player.

This acquisition – valued at an EBITDA multiple slightly below 8 – is a perfect strategic fit for GDF SUEZ to pursue through Tractebel Engineering its international development and growth. Tractebel Engineering, with a turnover of €470 million is a leading engineering company specialised in energy and smart infrastructure.

The new combination will create a leading world player in consultancy engineering services specialised in energy and infrastructure. With a staff of 4,400 experts with local presence in 34 countries its annual revenues will reach € 600 million. The new combined entity will be able to deliver technical and project management services from a broader platform thus serving more clients in more markets, especially in Africa, Asia, Europe, Latin America and the Middle East.

[Press Release](#)

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