Strategic takeover "for the good" of patients



08 December 2010

Median Kliniken takes over from Willy Pitzer Beteiligungsgesellschaft all shares of Willy Pitzer Verwaltungsgesellschaft mbH & Co. KG, which owns and operates the PITZER hospitals.

The PITZER-hospital chain includes nine hospitals, all located in Hessen. 7 clinics provide rehabilitation for various indications, and 2 hospitals are acute care hospitals for neurology and diabetes. The hospitals of PITZER group successfully treat patients because of severe physical or mental illness, after acute medical care, for chronic disease progression and disability. Particular focus is on cardiac, orthopedic and psychosomatic rehabilitation.

The PITZER-hospital chain has a turnover of approximately € 80 million and 1,750 employees.

The combined group of Median and Pitzer will have 36 clinics, approx. 8,000 beds and 5,500 employees.

The completion is still subject to the approval of the Bundeskartell-amt.

The sale process was organized and led on behalf of Willy Pitzer Beteiligungsgesellschaft by InterFinanz (Global M&A Germany).

InterFinanz is an owner managed internationally acting consultancy firm for the sale and purchase of companies and participations, located in Düsseldorf, Germany. As a pioneer of the German M&A industry we are one of the leading independent advisory firms for mid-cap transactions. Since foundation in 1958 we have successfully supported hundreds of national and international transactions.

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